

CONFIDENTIAL
PRELIMINARY AND APPROXIMATE

All figures shown as 1,000,000.0 USD

	SDG&E			
	TURN Litigation	ORA Litigation	Settlement	SDG&E Litigation
PVRR @ 10.00%	613.5	597.2	727.6	1,013.8
Components:				
RSG ⁴	-	14.9	-	221.1
Base Plant	209.3	178.2	244.5	297.0
O&M	241.5	241.5	266.6	266.6
Nuclear Fuel	101.0	100.9	88.3	100.9
Replacement Power	61.7	61.7	128.2	128.2
Return (% 2013)				
RSG	0.00%	0.00%	0.00%	6.67%
Debt	0.00%	0.00%	0.00%	14.36%
Preferred	0.00%	0.00%	0.00%	6.22%
Equity	0.00%	0.00%	0.00%	0.00%
Base Plant - Required^{1,2,3}	0.00%	0.00%	2.35%	7.79%
Debt	0.00%	0.00%	5.00%	5.00%
Preferred	0.00%	0.00%	3.11%	6.22%
Equity	0.00%	0.00%	0.00%	10.30%
Base Plant - Not Required^{1,2,3}	0.00%	0.00%	N/A	6.67%
Debt	0.00%	0.00%	N/A	14.36%
Preferred	0.00%	0.00%	N/A	6.22%
Equity	0.00%	0.00%	N/A	0.00%

1. In Settlement Agreement, Non-RSG plant is not distinguished as "required" or "not-required" as defined in the Utility litigation positions. As such, Base Plant, CWIP, and M&S earns the rate of return shown in the table.

2. In Utility litigation positions, higher return on required plant only applicable through 2017. Thereafter, rate of return on "not-required" plant applies.

3. Base Plant includes CWIP and M&S

4. RSG revenue requirement shown at nominal value for ORA and TURN Litigation and Settlement.